

<b>Name of warrant</b>	<b>Warrant VPB/VCSC/M/Au/T/A1</b>
<b>Company name</b>	
<b>Date</b>	1/21/2020
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

Viet Capital Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: Viet Capital Securities Joint Stock Company
2. Head office: Bitexco Tower, 15th Floor, 2 Hai Trieu, district 1, HCMC
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant VPB/VCSC/M/Au/T/A1
  - Name (code) of underlying security: VPB
  - Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
  - Stage of issue: 1
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 6 months
  - Conversion ratio: 1:1
  - Exercise price (exercise index): 22,000 VND
  - Value of collateral: 4,950,000,000 VND
5. Quantity of warrants registered for offering: 1,500,000 warrants
6. Issue price: from 2,200 VND to 6,600 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 8:30 to 15:00, January 22, 2020
9. Place of subscription: from 8:30 to 15:00, January 22, 2020
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.